



OKOMU OIL PALM COMPANY PLC FY 04 February 2026

MPR: 27.00 %
Dec'25 Inflation Rate: 15.15%
Q3 2025 Real GDP: 3.98%

Okomu Oil Palm Company Plc	FY 2025	FY 2024	% Change			
Statement of Profit or Loss	(N'000)	(N'000)				
Turnover	198,152,877	130,060,979	52.35%			
Cost of Sales	(58,595,614)	(48,489,871)	20.84%	Key Ratio	FY 25	FY 24
Gross Profit	139,557,263	81,571,108	71.09%	<i>COGS Margin</i>	29.6%	37.3%
Net Operating Expenses	(49,525,715)	(32,039,703)	54.58%	<i>Gross Margin</i>	70.4%	62.7%
Profit from operating activities	90,031,548	49,531,405	81.77%	<i>Operating Margin</i>	45.4%	38.1%
Finance Income	11,073,947	13,907,349	20.37%	<i>Net Profit Margin</i>	32.1%	30.7%
Finance costs	(13,779,862)	(10,074,177)	36.78%	<i>Debt/Equity Ratio</i>	9.0%	12.8%
Net Finance Costs	(2,705,915)	3,833,172	170.59%	<i>Asset Turnover</i>	1.46x	1.11x
Loss/Profit before tax	87,325,633	53,364,577	63.64%			
Income tax	(23,791,416)	(13,406,832)	77.46%	Financial Statistics		
Loss/Profit after tax	63,534,217	39,957,745	59.00%	<i>Share price</i>	₦1,206.5	
Basic Earnings per Share (Naira)	66.60	41.89	58.99%	<i>54 Wks High/Low</i>	₦1206.5/₦524.7	
				<i>Shares Outs. (Mn)</i>	953.9	
Balance Sheet as of Dec 31, 2025	31-Dec-25	31-Dec-24		<i>Market Cap (Bn)</i>	1,150.9	
Bank and cash	12,946,481	17,334,904	25.32%	<i>P/E Ratio</i>	18.12x	
Trade and other receivables	5,362,522	8,951,193	40.09%	<i>Earnings Yield</i>	5.52%	
Inventories	20,791,594	11,966,783	73.74%	<i>P/B Ratio</i>	0.02x	
Prepayment	487	0		<i>Return on Assets</i>	50.2%	
Other Assets	96,911,335	78,785,058	23.01%	<i>Return on Equity</i>	113.9%	
Total Assets	136,012,419	117,037,938	16.21%			
Trade and other payables	38,158,032	26,111,091	46.14%	Corporate Actions		
Retirement Benefits	5,465,764	2,834,962.00	92.80%	<i>Interim Dividend</i>	N/A	
Lease liabilities	18,278,025	12,463,582	46.65%	<i>Bonus</i>	N/A	
Borrowings	5,032,402	7,126,264	29.38%	<i>Qualification Date</i>	N/A	
Other Liabilities	13,023,744	13,023,744		<i>Closure Date</i>	N/A	
Total Liabilities	79,957,967	61,559,643	29.89%	<i>Payment Date</i>	N/A	
Total shareholders' equity	56,054,452	55,478,295	1.04%	<i>AGM Date</i>	N/A	

Source: Company Financials, Cowry Research